

Market Commentary

Overnight global action:

On 13th August 2026, US markets delivered a positive performance with S&P500 gaining by 50.69 pts (+0.65%), Dow Jones gaining by 69.72 pts (+0.13%) and Nasdaq gaining by 341.90 pts (+1.15%). Gift Nifty gained by 8.00 pts (+0.03%) indicating Indian markets will open marginally positive.

Advance-Decline ratio on NSE stood at 1,688:1,698 and on BSE at 2,141:2,190, indicating a neutral-to-negative market breadth with a slight negative bias across both exchanges.

Index Options Data Analysis:

Sensex max Call OI at 77,800 and Put OI at 78,100 with PCR of 1.030

Nifty max Call OI at 24,000 and Put OI at 24,800 with PCR of 0.963

Bank Nifty max call OI and put OI both are at 58000 with PCR of 0.833

Securities in Ban for F&O Trade:

BANDHANBNK, LICI, MANAPPURAM, SAIL

Sector Performance:

NIFTY MID SELECT index grew by 0.30% driven by PAYTM (+2.45%), DIXON (+1.70%) and NAUKRI (+1.37%).

NIFTY SMLCAP 50 index grew by 0.29% driven by NATCOPHARM (+4.23%), POONAWALLA (+4.01%) and WOCKPHARMA (+3.39%).

NIFTY SMLCAP 100 index grew by 0.27% driven by NETWEB (+7.10%), SARDAEN (+6.90%) and GPIL (+6.29%).

NIFTY 50 index declined by 0.16% driven by HINDALCO (-2.99%), ICICIBANK (-1.74%) and ULTRACEMCO (-1.56%).

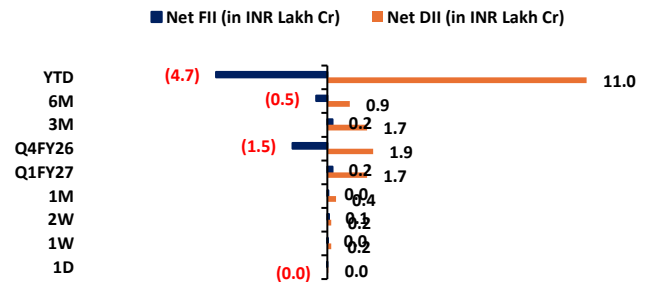
NIFTY 100 index declined by 0.14% driven by ZYDUSLIFE (-3.13%), HINDALCO (-2.99%) and ICICIBANK (-1.74%).

NIFTY FPI 150 index declined by 0.11% driven by NATIONALUM (-4.64%), ZYDUSLIFE (-3.13%) and HINDALCO (-2.99%).

Now listen to the daily market update



Fund Flow	Buy	Sell	Net
FII/FPI	14,492	15,003	-511
DII	16,565	12,212	4,353



Indian Indices	CMP	1D	YTD	P/E x
Gift Nifty	24,468	0.0%	-6.9%	22.2
Sensex 30	78,080	0.2%	-8.4%	20.4
Nifty 50	24,396	-0.2%	-6.6%	22.1
India VIX	11	-2.7%	20.1%	
Nifty Bank	57,635	-0.4%	-3.3%	17.0
Nifty Next 50	74,727	0.0%	7.7%	18.8
Nifty 500	23,658	-0.1%	-0.9%	22.2
Nifty Mid 100	64,122	0.2%	6.0%	33.0
Nifty Small 250	18,366	0.2%	10.1%	30.9
USD/INR	95.4	0.0%	6.2%	
India 10Y	6.8%			
India 2Y	5.9%			
India 1Y	5.7%			
Bank Rate	5.8%			

Global Indices	CMP	1D	YTD	P/E x
S&P 500	7,799	0.7%	13.9%	33.8
Dow Jones	53,840	0.1%	12.0%	26.0
Nasdaq 100	30,085	1.2%	19.2%	49.4
FTSE 100	10,773	-0.6%	8.5%	17.0
CAC 40	8,651	-0.3%	6.2%	25.4
DAX	26,300	-0.1%	7.4%	27.4
Nikkei 225	69,495	1.7%	38.0%	37.1
Hang Seng	25,397	-0.2%	-0.9%	12.3
Shanghai Comp	3,927	-0.5%	-1.1%	17.8
KOSPI	6,954	2.1%	65.1%	34.4
S&P/ASX 200	9,127	-0.7%	4.8%	24.1

Stocks in the News

TATA MOTORS PASSENGER VEHICLES (CMP: 350, MARKET CAP: 129017 Cr., SECTOR: AUTOMOBILE AND AUTO COMPONENTS)

Q1FY27 net profit plunged 78.54% YoY to ₹859 cr on supply-chain and commodity/forex pressure; revenue rose 9% to ₹95,799 cr. PV volumes grew 46% and EV volumes 112% ahead of the JLR transition year.

[Business Standard](#)

LG ELECTRONICS INDIA (CMP: 1578, MARKET CAP: 107229 Cr., SECTOR: CONSUMER DURABLES)

Q1FY27 net profit rose 27.2% YoY to ₹652.86 cr; revenue grew 15.5% to ₹7,233 cr on premium demand across TVs, ACs, washing machines and refrigerators. Company reaffirmed confidence in FY27 targets. [Free Press Journal](#)

JUBILANT FOODWORKS (CMP: 492, MARKET CAP: 32441 Cr., SECTOR: CONSUMER SERVICES)

Q1FY27 consolidated net profit rose 6% YoY to ₹100 cr; revenue grew 14% to ₹2,569.65 cr on Domino's and Popeyes traction. Sequential PAT up 21% from ₹82.4 cr in Q4FY26. [Business Standard](#)

SOLAR INDUSTRIES INDIA (CMP: 20324, MARKET CAP: 180690 Cr., SECTOR: CHEMICALS & PETROCHEMICALS)

Q1FY27 net profit surged 89% YoY to ₹666 cr; revenue jumped 70.26% to ₹3,668 cr with EBITDA margin at 27.7%, led by explosives and defence. Order book stood at ₹21,350 cr; stock rose ~8.5%. [Sahi.com](#)

Sectoral Index

	CMP	1D	YTD	P/E x
Nifty Auto	29,392	0.1%	4.3%	24.2
Nifty IT	31,454	0.4%	-17.0%	24.6
Nifty Fin Ser	26,328	-0.4%	-4.7%	17.2
Nifty Pharma	26,687	-0.3%	17.4%	43.9
Nifty Services	31,102	-0.3%	-7.6%	34.2
Nifty Cons Dur	40,305	0.5%	9.7%	54.6
Nifty PSE	9,895	0.3%	0.4%	10.4
Nifty FMCG	48,837	0.8%	-12.0%	33.6
Nifty Pvt Bank	27,261	-0.5%	-5.1%	10.2
Nifty PSU Bank	8,789	-0.3%	3.0%	14.4
Nifty Cons	12,138	0.4%	-1.2%	42.9
Nifty Energy	38,690	-0.2%	9.5%	12.3
Nifty Health	16,582	-0.3%	13.3%	39.7
Nifty India Mfg	16,621	-0.1%	7.8%	31.0
Nifty Metal	13,034	-1.1%	16.7%	23.4
Nifty Oil & Gas	11,253	-0.4%	-8.0%	17.2

Derivatives Position (Combined#)

Stock	% Chg OI	%Chg LTP
Long		
DRREDDY	7.3	0.6
JUBLFOOD	7.2	2.5
PIIND	6.7	0.2
BDL	6.3	3.6
CONCOR	5.8	4.5
Short		
PAGEIND	7.8	-3.6
JIOFIN	6.0	-0.3
ULTRACEMCO	6.0	-2.1
FORCEMOT	5.9	-4.0
SBILIFE	5.0	-1.0
Long Unwinding		
LICI	-9.8	-1.2
BHEL	-7.0	-0.1
HEROMOTOCO	-4.8	-0.5
MANAPPURAM	-2.7	-1.6
NATIONALUM	-1.5	-4.3
Short Covering		
MARICO	-3.6	1.5
DIXON	-3.6	2.4
NYKAA	-3.4	1.2
BHARATFORG	-3.2	0.1
AUROPARMA	-2.7	0.2

BLACK BOX (CMP: 832, MARKET CAP: 14762 Cr., SECTOR: INFORMATION TECHNOLOGY)

Q1FY27 revenue rose 24% YoY to ₹1,718.5 cr and PAT came in at ₹56 cr; order backlog hit an all-time high of \$949 mn (+83% YoY). Shares jumped ~8% to ₹833 after a \$131 mn (₹1,240 cr) US hyperscaler data-centre win. [Business Standard](#)

Commodities

	CMP	1D	YTD
Gold (\$)	4,347	-0.1%	0.5%
Silver (\$)	64.4	-0.1%	-11.1%

Currency

	CMP	1D	YTD
USD/INR	95.4	0.1%	6.1%
EUR/INR	110.0	0.1%	4.2%
GBP/INR	128.7	0.0%	6.3%
JPY/INR	0.6	0.1%	4.3%
EUR/USD	1.2	0.1%	-1.8%

Securities Lending & Borrowing Scheme (SLBS)

Company	Under.Ltp	Fut.Ltp	Spread (%)
LICHSGFIN	502.00	493.00	1.79
JUBLFOOD	491.55	484.65	1.40
IREDA	117.40	116.11	1.10
PATANJALI	353.85	350.00	1.09
PIIND	2,494.30	2,472.00	0.89

52 Week High

Stock	LTP	New 52W high	Prev 52W high	Prev 52W high date
SOLARINDS	20,324	20,400	19,187	22-Jul-26
PIDILITIND	1,696	1,703	1,702	12-Aug-26
BOSCHLTD	46,750	47,285	46,735	12-Aug-26
AUROPHARMA	1,663	1,682	1,672	10-Aug-26
RADICO	4,675	4,675	4,590	5-Aug-26

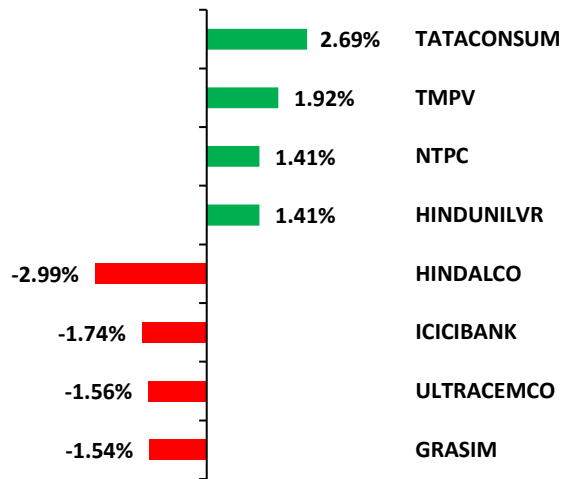
52 Week Low

Stock	LTP	New 52W low	Prev 52W low	Prev 52W low date
GODREJCP	937	906	908	12-Aug-26
PGHH	8,470	8,406	8,419	31-Jul-26
KPIGREEN	328	326	333	11-Aug-26
JKLAKSHMI	549	543	546	11-Aug-26
CSBBANK	324	315	315	7-Aug-26

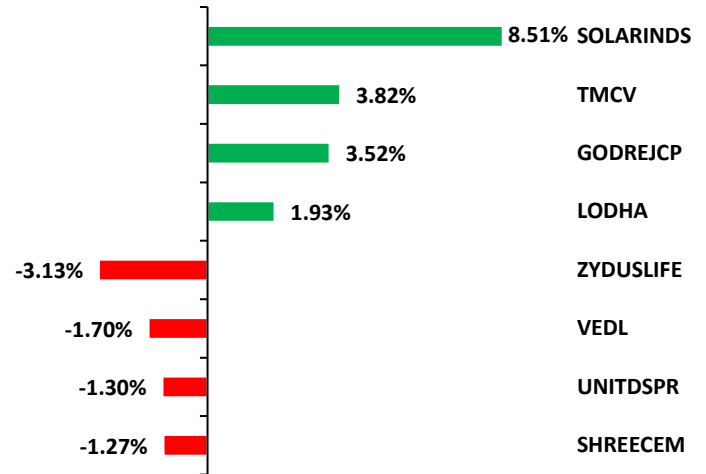
Volume Shockers

Stock	Vol (000)	1W avg vol (000)	2W avg vol (000)	LTP (INR)
THYROCARE	19,781	1,520	1,122	603
URBANCO	63,942	7,734	16,485	141
MUNJALAU	41,518	7,068	3,978	120
DICIND	275	47	26	575
SARDAEN	23,546	4,117	2,409	519
TVSSRICHA	138	24	15	3,960
OMAXE	19,399	3,521	2,025	98
ASTRAL	12,372	2,252	1,441	1,592
REGENCERAM	428	79	44	40
LINCOLN	1,061	204	125	621
SKFINDIA	1,387	270	167	1,601
AMAGI	13,079	2,550	1,524	659
KANPRPLA	919	179	104	262
UCAL	192	38	24	126
LPDC	554	114	77	8
SUNTV	3,843	793	536	489
ATAM	117	25	16	55
GILT5BETA	5	1	1	67
DHUNINV	31	7	4	1,044
ZSARACOM	3	1	0	13,000
TEXMOPIPES	378	82	53	46
VADILALIND	357	78	52	7,818
MUKKA	5,342	1,171	742	26
TEGA	1,143	254	229	1,670
INGERRAND	164	36	27	4,593

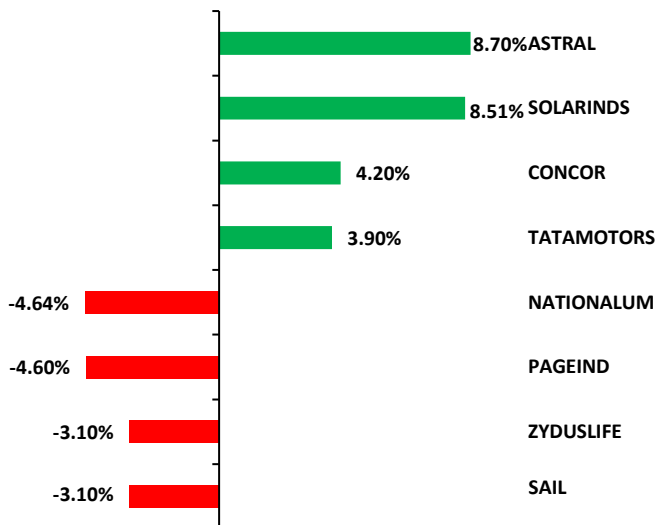
Nifty 50



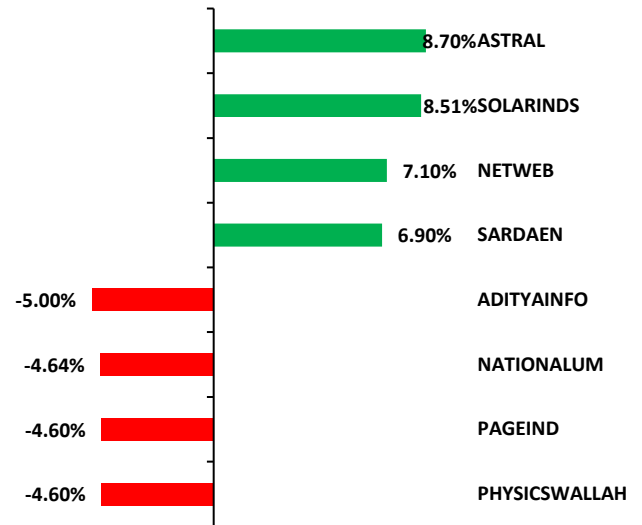
Nifty Next 50



Nifty 200



Nifty 500



Bulk Deals

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price (in 000)
APOLLOPIPE	Anil Laxmichand Shah	BUY	247	508.8
APOLLOPIPE	Kiran Anil Shah	SELL	247	507.5
ASIANILES	Thakkar Nileshkumar Farshuram Huf	SELL	1522	53.1
ASIANILES	Thakkar Nileshkumar Farshuram Huf	BUY	2322	53.2
ATALREAL	Acme Capital Market Limited	BUY	1630	35.4
ATALREAL	Bullpulse Marketedge Private Limited	SELL	1200	35.6
ATALREAL	Bullpulse Marketedge Private Limited	BUY	1200	35.5
ATALREAL	Hrti Private Limited	SELL	844	35.4
ATALREAL	Hrti Private Limited	BUY	899	35.7
ATALREAL	Jiaum Broking Llp	SELL	700	35.5
ATALREAL	Jiaum Broking Llp	BUY	700	35.5
ATALREAL	Qe Securities Llp	SELL	820	35.6
ATALREAL	Qe Securities Llp	BUY	842	35.7
ATALREAL	Vishal Mahesh Waghela	SELL	517	35.6
ATALREAL	Vishal Mahesh Waghela	BUY	947	35.7
DHARAN	Abdul Azeez Kanakkayil	BUY	28996	0.2
DHTL	Ramesh Kumar Jain	BUY	28	32.2
DURLAX	Equirise Finance And Consultancy	BUY	162	58.6
DURLAX	Jay Ashok Joshi	SELL	148	60.0
DURLAX	Ketan Rashiklal Doshi	BUY	150	60.0
GANGAFORGE	Pine Oak Global Fund	SELL	8500	2.5
GANGAFORGE	Thakor Nayana Chandubhai	BUY	2174	2.5
GANGAFORGE	Thakor Nayana Chandubhai	SELL	4291	2.5
GATECH	Rathod Digvijaysinh Rajendrasinh	SELL	2734	0.8
GATECH	Rathod Digvijaysinh Rajendrasinh	BUY	9721	0.7
GCSL	Hrti Private Limited	BUY	62	512.8
GCSL	Hrti Private Limited	SELL	127	513.7
GCSL	L7 Hitech Private Limited	SELL	17	515.5
GCSL	L7 Hitech Private Limited	BUY	205	515.4
GCSL	Mansukh Securities & Finance Limited	SELL	271	514.6
GCSL	Mansukh Securities & Finance Limited	BUY	289	513.7
JEYYAM	Bharathi D Thakkar	BUY	250	23.9
JEYYAM	Shripal Sanghvi	SELL	664	24.5
KERNEX	Hrti Private Limited	SELL	134	2,333.3
KERNEX	Hrti Private Limited	BUY	137	2,324.2
KERNEX	Qe Securities Llp	SELL	86	2,333.8
KERNEX	Qe Securities Llp	BUY	91	2,306.5
MAGSON	Manish Shivnarayan Pancholi	SELL	200	180.0
MAGSON	Rising Corporation Llp	BUY	101	180.0
MAGSON	Sera Investments & Finance India Limited	BUY	103	180.0
MIDHANI	Microcurves Trading Private Limited	SELL	1065	446.2
MIDHANI	Microcurves Trading Private Limited	BUY	1065	445.9
MOREPENLAB	Hrti Private Limited	BUY	2827	79.6
MOREPENLAB	Hrti Private Limited	SELL	3257	79.7

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price
MOTISONS	Arihant Capital Markets Limited	SELL	10206	14.4
MOTISONS	Arihant Capital Markets Limited	BUY	10965	14.4
MUNJALAU	Ankita Vishal Shah	SELL	1015	119.8
MUNJALAU	Ankita Vishal Shah	BUY	1015	119.6
MUNJALAU	Dipan Mehta Commodities Private Limited	SELL	521	116.6
MUNJALAU	Dipan Mehta Commodities Private Limited	BUY	563	116.6
MUNJALAU	Elixir Wealth Management Private Limited	SELL	1216	115.2
MUNJALAU	Elixir Wealth Management Private Limited	BUY	1237	114.9
MUNJALAU	Jump Trading Financial India Private Limited	SELL	621	114.7
MUNJALAU	Jump Trading Financial India Private Limited	BUY	621	115.0
MUNJALAU	Junomoneta Finsol Private Limited	BUY	998	115.1
MUNJALAU	Junomoneta Finsol Private Limited	SELL	1040	115.1
MUNJALAU	Microcurves Trading Private Limited	BUY	1358	114.2
MUNJALAU	Microcurves Trading Private Limited	SELL	1358	114.3
MUNJALAU	Nk Securities Research Private Limited	SELL	1745	114.8
MUNJALAU	Nk Securities Research Private Limited	BUY	1750	114.7
MUNJALAU	Qe Securities Llp	SELL	877	113.9
MUNJALAU	Qe Securities Llp	BUY	892	115.1
MUNJALAU	Silverleaf Capital Services Private Limited	BUY	793	113.9
MUNJALAU	Silverleaf Capital Services Private Limited	SELL	793	114.0
MVELECTRO	Mathisys Quantcap Llp	BUY	161	613.3
MVELECTRO	Mathisys Quantcap Llp	SELL	161	612.4
NAGREEKEXP	Orion Stocks Ltd	BUY	83	23.0
NAGREEKEXP	Orion Stocks Ltd	SELL	187	23.3
NELCO	Hrti Private Limited	SELL	54	1,024.2
NELCO	Hrti Private Limited	BUY	154	1,027.3
NGIL	Altizen Ventures Llp	SELL	163	42.0
PANAMAPET	Qe Securities Llp	SELL	339	497.1
PANAMAPET	Qe Securities Llp	BUY	340	495.8
PRIMESECU	F3 Advisors Private Limited	SELL	5	293.9
PRIMESECU	F3 Advisors Private Limited	BUY	202	293.2
PRUDENT	Shirish Govindbhai Patel	SELL	230	3,325.3
RATNAVEER	Arihant Capital Markets Limited	SELL	1790	219.1
RATNAVEER	Arihant Capital Markets Limited	BUY	1790	218.4
RATNAVEER	Hrti Private Limited	SELL	393	218.3
RATNAVEER	Hrti Private Limited	BUY	546	219.1
RATNAVEER	Imc India Securities Private Limited	SELL	287	218.6
RATNAVEER	Imc India Securities Private Limited	BUY	381	219.3
RATNAVEER	Junomoneta Finsol Private Limited	SELL	374	218.8
RATNAVEER	Junomoneta Finsol Private Limited	BUY	438	218.9
RATNAVEER	Qe Securities Llp	BUY	441	218.1
RATNAVEER	Qe Securities Llp	SELL	442	218.3
RGL	Vijay Mohan Karnani	BUY	1179	110.1
RHETAN	Hrti Private Limited	SELL	4752	22.2
RHETAN	Hrti Private Limited	BUY	5447	21.8

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price (in 000)
RHETAN	Jagid Vanitaben Rajendraprasad	SELL	11298	21.5
RHETAN	Jagid Vanitaben Rajendraprasad	BUY	11806	21.5
RPPINFRA	Diva Projects Private Limited	BUY	848	58.9
RPPINFRA	Yagavi N A *	SELL	1166	59.1
SEAMECLTD	360 One Pipe Fund	BUY	201	1,529.3
SHINDL	Musaddi Brothers & Co	SELL	285	162.0
SUMEETINDS	Snehal Overseas Private Limited	BUY	3800	14.1
SUNDARAM	Vyoman India Private Limited	SELL	3562	1.1
THYROCARE	Docon Technologies Private Limited	SELL	1000	631.7
THYROCARE	Docon Technologies Private Limited	SELL	13169	624.0
THYROCARE	Dsp Mutual Fund	BUY	1321	624.0
THYROCARE	Hsbc Mutual Fund	BUY	3000	624.0
THYROCARE	Icici Prudential Mutual Fund	BUY	801	624.0
THYROCARE	Kotak Mahindra Life Insurance Company Limited	BUY	2400	624.0
TIJARIA	Gyaniram Patle	BUY	146	5.8
URBANCO	Accel India Iv (Mauritius) Limited	SELL	20000	136.0
URBANCO	Sbi Mutual Fund	BUY	31500	136.0
URBANCO	Vyc11 Limited	SELL	9631	136.0
YATRA	Mansi Share And Stock Broking Private Limited	BUY	1135	114.4
YATRA	Mansi Share And Stock Broking Private Limited	SELL	1164	116.1
YATRA	Unity Associates	SELL	69	118.4
YATRA	Unity Associates	BUY	994	115.6

Block Deals

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price
Thyrocare Tech Ltd	ADITYA BIRLA SUN LIFE MUTUAL FUND	BUY	650	624.0
Thyrocare Tech Ltd	ALPHA ALTERNATIVES EQUITY ABSOLUTE RETURN FUND	BUY	449	624.0
Thyrocare Tech Ltd	ASHOKA WHITEOAK ICAV-ASHOKA WHITEOAK EMERGING MARKETS EQUITY FUND	BUY	561	624.0
Thyrocare Tech Ltd	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	BUY	401	624.0
Thyrocare Tech Ltd	DOCON TECHNOLOGIES PRIVATE LIMITED	SELL	13,169	624.0
Thyrocare Tech Ltd	DSP MUTUAL FUND	BUY	1,321	624.0
Thyrocare Tech Ltd	HBM HEALTHCARE INVESTMENTS (CAYMAN) LTD	BUY	761	624.0
Thyrocare Tech Ltd	HSBC MUTUAL FUND	BUY	3,000	624.0
Thyrocare Tech Ltd	ICICI PRUDENTIAL MUTUAL FUND	BUY	801	624.0
Thyrocare Tech Ltd	ITI MUTUAL FUND	BUY	401	624.0
Thyrocare Tech Ltd	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED	BUY	2,400	624.0
Thyrocare Tech Ltd	KUWAIT INVESTMENT AUTHORITY	BUY	401	624.0
Thyrocare Tech Ltd	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	456	624.0
Thyrocare Tech Ltd	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	445	624.0
Thyrocare Tech Ltd	TATA AIA LIFE INSURANCE COMPANY LIMITED	BUY	481	624.0
Urban Company Limited	ACCEL INDIA IV (MAURITIUS) LIMITED	SELL	20,000	136.0
Urban Company Limited	SBI MUTUAL FUND	BUY	31,500	136.0
Urban Company Limited	VY EM2 LIMITED	SELL	1,869	136.0
Urban Company Limited	VYC11 LIMITED	SELL	9,631	136.0

Event Calendar – Corporate Action (Financial Results/ Dividend/other business matters)

Company	Purpose
3M India Limited	Financial Results/
Aaa Technologies Limited	Financial Results/Other business matters
Aarey Drugs & Pharmaceuticals Limited	Financial Results
Aastha Spintex Limited	Financial Results
Abhishek Corporation Limited	Financial Results
ABM International Limited	Financial Results
Archidply Decor Limited	Financial Results
Advani Hotels & Resorts (India) Limited	Financial Results
Allcargo Global Limited	Financial Results
Ahlada Engineers Limited	Financial Results
Ahluwalia Contracts (India) Limited	Financial Results
Asian Hotels (West) Limited	Financial Results
Airo Lam limited	Financial Results
Ajooni Biotech Limited	Financial Results
Akash Infra Projects Limited	Financial Results
Aksh Optifibre Limited	Financial Results/Other business matters
Algoquant Fintech Limited	Financial Results
Alkem Laboratories Limited	Financial Results
Alpa Laboratories Limited	Financial Results
Alpine Texworld Limited	Financial Results
Ambica Agarbathies & Aroma industries Limited	Financial Results
Amines & Plasticizers Limited	Financial Results
Anik Industries Limited	Financial Results/Other business matters
Antarctica Limited	Financial Results/Other business matters
Anupam Rasayan India Limited	Financial Results
Rajdarshan Industries Limited	Financial Results
ARSS Infrastructure Projects Limited	Financial Results
Art Nirman Limited	Financial Results/Other business matters
Ashok Leyland Limited	Financial Results
Amit Spinning Industries Limited	Financial Results
Aurum PropTech Limited	Other business matters
AURUS GEM CORPORATION LIMITED	Financial Results
AVG Logistics Limited	Financial Results/Dividend
AVRO INDIA LIMITED	Financial Results
AVT Natural Products Limited	Financial Results/Other business matters
Bannari Amman Sugars Limited	Financial Results
Bang Overseas Limited	Financial Results/Other business matters
Bank of India	Fund Raising

Company	Purpose
B&B Triplewall Containers Limited	Financial Results/Dividend
Brightcom Group Limited	Financial Results/Other business matters
BCPL Railway Infrastructure Limited	Financial Results/Other business matters
Bharat Dynamics Limited	Financial Results
Belrise Industries Limited	Financial Results/Dividend
BF Investment Limited	Financial Results
BF Utilities Limited	Financial Results
Bharatiya Global Infomedia Limited	Financial Results
Bharati Defence and Infrastructure Limited	Financial Results
Blue Blends (I) Limited	Financial Results/Other business matters
Blue Chip India Limited	Financial Results/Other business matters
Bohra Industries Limited	Financial Results
Bonlon Industries Limited	Financial Results/Fund Raising
Borosil Limited	Financial Results
Bharat Road Network Limited	Financial Results
Century Extrusions Limited	Financial Results
Cholamandalam Financial Holdings Limited	Financial Results
Capital India Finance Limited	Financial Results/Fund Raising
Cochin Shipyard Limited	Financial Results
CP Capital Limited	Financial Results
CSM Technologies Limited	Financial Results
Cambridge Technology Enterprises Limited	Financial Results
Davangere Sugar Company Limited	Financial Results/Fund Raising
Deepak Builders & Engineers India Limited	Financial Results/Other business matters
Valor Estate Limited	Financial Results
Dishman Carbogen Amcis Limited	Financial Results
DC Infotech and Communication Limited	Financial Results
DCM Shriram International Limited	Financial Results
DJ Mediaprint & Logistics Limited	Financial Results
Dolat Algotech Limited	Financial Results
Donear Industries Limited	Financial Results
DPSC Limited	Financial Results/Other business matters
D P Wires Limited	Financial Results
DCM Shriram Fine Chemicals Limited	Financial Results
DS Kulkarni Developers Limited	Financial Results
Easy Trip Planners Limited	Financial Results
Everest Kanto Cylinder Limited	Financial Results
Electrotherm (India) Limited	Financial Results
Emmbi Industries Limited	Financial Results/Other business matters
Eros International Media Limited	Financial Results/Other business matters
Euro Panel Products Limited	Financial Results
Expleo Solutions Limited	Financial Results
Fertilizers and Chemicals Travancore Limited	Financial Results
Fiberweb (India) Limited	Financial Results/Other business matters

Company	Purpose
Filatex Fashions Limited	Financial Results
Fischer Medical Ventures Limited	Financial Results
Flexituff Ventures International Limited	Financial Results
Genesys International Corporation Limited	Financial Results
Globe International Carriers Limited	Financial Results
Gujarat Kidney And Super Speciality Limited	Financial Results
GMR Power and Urban Infra Limited	Financial Results/Fund Raising
Goenka Diamond and Jewels Limited	Financial Results/Other business matters
Goyal Aluminiums Limited	Financial Results
GSS Infotech Limited	Financial Results/Other business matters
Gufic Biosciences Limited	Financial Results
Gujarat Apollo Industries Limited	Financial Results/Other business matters
GP Petroleums Limited	Fund Raising/Other business matters
GVK Power & Infrastructure Limited	Financial Results
GVP Infotech Limited	Financial Results
Gyft Limited	Financial Results
Hardwyn India Limited	Financial Results
Heads UP Ventures Limited	Financial Results
HEC Infra Projects Limited	Financial Results
Heranba Industries Limited	Board meeting Rescheduled
Heranba Industries Limited	Financial Results/Other business matters
HandsOn Global Management (HGM) Limited	Financial Results
Hilton Metal Forging Limited	Financial Results
Hitech Corporation Limited	Financial Results
HMT Limited	Financial Results
ICSA (India) Limited	Financial Results
Indian Card Clothing Company Limited	Financial Results/Other business matters
International Conveyors Limited	Financial Results/Other business matters
Ishan Dyes and Chemicals Limited	Financial Results
IZMO Limited	Financial Results/Voluntary Delisting/Other business matters
Jai Balaji Industries Limited	Financial Results/Other business matters
Jaykay Enterprises Limited	Financial Results
Jindal Poly Films Limited	Financial Results
Jinkushal Industries Limited	Financial Results
Jupiter Wagons Limited	Financial Results
Kaushalya Infrastructure Development Corporation	Financial Results
Kaveri Defence & Wireless Technologies Limited	Financial Results/Other business matters
DSJ Keep Learning Limited	Financial Results/Other business matters
Kingfa Science & Technology (India) Limited	Financial Results/Dividend/Other business matters
Kitex Garments Limited	Financial Results/Fund Raising
Knowledge Marine & Engineering Works Limited	Financial Results/Stock Split
KN Agri Resources Limited	Financial Results
Kothari Petrochemicals Limited	Financial Results
KSS Limited	Financial Results
Kwality Wall's (India) Limited	Financial Results
Lasa Supergenerics Limited	Financial Results

Company	Purpose
LCC Infotech Limited	Financial Results/Other business matters
Le Merite Exports Limited	Financial Results/Other business matters
Lexus Granito (India) Limited	Financial Results/Other business matters
Laxmi Goldorna House Limited	Financial Results
Libas Consumer Products Limited	Financial Results/Other business matters
Likhitha Infrastructure Limited	Financial Results/Other business matters
Likhitha Infrastructure Limited	Financial Results/Other business matters
Loyal Textile Mills Limited	Financial Results
Lux Industries Limited	Financial Results
Magnum Ventures Limited	Financial Results
Mamata Machinery Limited	Financial Results
Mangal Credit and Fincorp Limited	Fund Raising
Marine Electricals (India) Limited	Financial Results/Dividend/Other business matters
Markolines Pavement Technologies Limited	Financial Results
Max Estates Limited	Financial Results
McLeod Russel India Limited	Financial Results
Magellanic Cloud Limited	Financial Results
Medicamen Biotech Limited	Financial Results
MM Forgings Limited	Financial Results
Modi Naturals Limited	Financial Results
Modi Rubber Limited	Financial Results/Other business matters
Modern Threads (India) Limited	Financial Results
Moksh Ornaments Limited	Financial Results
Nahar Industrial Enterprises Limited	Financial Results
Narmada Agrobases Limited	Financial Results
Natco Pharma Limited	Fund Raising
Natco Pharma Limited	Financial Results/Dividend
NAVA LIMITED	Financial Results
Naga Dhunseri Group Limited	Financial Results
NDR INVIT Trust	Other business matters
NDR INVIT Trust	Other business matters
Nectar Lifesciences Limited	Financial Results/Other business matters
NIBE Limited	Financial Results
Indo-National Limited	Financial Results
Niraj Cement Structurals Limited	Financial Results/Other business matters
Nitin Fire Protection Industries Limited	Financial Results
Nitin Fire Protection Industries Limited	Financial Results
NMDC Limited	Financial Results
Nova Agritech Limited	Financial Results
NMDC Steel Limited	Financial Results
Omkar Speciality Chemicals Limited	Financial Results
Orchid Pharma Limited	Financial Results
ORTIN GLOBAL LIMITED	Financial Results/Other business matters
PAKKA LIMITED	Financial Results
PAKKA LIMITED	Financial Results
Palash Securities Limited	Financial Results

Company	Purpose
Paramount Communications Limited	Financial Results
Paras Petrofils Limited	Financial Results
Apeejay Surrendra Park Hotels Limited	Financial Results
Patanjali Foods Limited	Financial Results/Dividend
Power & Instrumentation (Gujarat) Limited	Financial Results/Other business matters
Pilani Investment and Industries Corporation Limited	Financial Results/Other business matters
Pioneer Embroideries Limited	Financial Results
Poddar Pigments Limited	Financial Results
Prakash Pipes Limited	Financial Results
Prajay Engineers Syndicate Limited	Financial Results
Primo Chemicals Limited	Financial Results
Priti International Limited	Financial Results
Prozone Realty Limited	Financial Results
Prudential Sugar Corporation Limited	Financial Results/Other business matters
PTC Industries Limited	Financial Results
Puravankara Limited	Financial Results
PVP Ventures Limited	Financial Results
Physicswallah Limited	Financial Results
QMS Medical Allied Services Limited	Financial Results
Rajesh Exports Limited	Financial Results
Rama Steel Tubes Limited	Financial Results
Rana Sugars Limited	Financial Results
Regaal Resources Limited	Financial Results
Reliable Data Services Limited	Financial Results/Other business matters
Reliance Infrastructure Limited	Financial Results
Ravindra Energy Limited	Financial Results
Ravindra Energy Limited	Financial Results
Remsons Industries Limited	Financial Results
Rudrabhishek Enterprises Limited	Financial Results
Responsive Industries Limited	Buyback/Other business matters
Responsive Industries Limited	Financial Results
Rishabh Instruments Limited	Financial Results
Ravi Kumar Distilleries Limited	Financial Results
RKEC Projects Limited	Financial Results
Radha Madhav Corporation Limited	Financial Results/Other business matters
R M Drip and Sprinklers Systems Limited	Financial Results
R&B Denims Limited	Financial Results
Rubicon Research Limited	Financial Results
Rudra Global Infra Products Limited	Financial Results
S&S Power Switchgears Limited	Financial Results
Saatvik Green Energy Limited	Financial Results
S.A.L. Steel Limited	Financial Results/Other business matters
Satia Industries Limited	Financial Results
Schneider Electric Infrastructure Limited	Financial Results/Other business matters
Semac Construction Limited	Financial Results
Shanti Overseas (India) Limited	Financial Results/Other business matters
Shivalik Rasayan Limited	Financial Results

Company	Purpose
Shreeji Shipping Global Limited	Financial Results/Other business matters
Sical Logistics Limited	Financial Results
Solarworld Energy Solutions Limited	Financial Results
Solex Energy Limited	Financial Results
Spacenet Enterprises India Limited	Financial Results
Spacenet Enterprises India Limited	Fund Raising
Southern Petrochemicals Industries Corporation L	Financial Results
Shankar Lal Rampal Dye-Chem Limited	Financial Results/Dividend/Other business matters
Sreeleathers Limited	Financial Results/Other business matters
Saraswati Saree Depot Limited	Financial Results
Supreme Infrastructure India Limited	Financial Results/Other business matters
Suvidhaa Infoserve Limited	Financial Results
SVP GLOBAL TEXTILES LIMITED	Financial Results
Talwalkars Better Value Fitness Limited	Financial Results/Other business matters
Tarmat Limited	Financial Results
TCI Finance Limited	Financial Results
TD Power Systems Limited	Fund Raising
Team India Guaranty Limited	Financial Results/Other business matters
Thomas Scott (India) Limited	Financial Results
Tube Investments of India Limited	Financial Results
Tijaria Polypipes Limited	Financial Results
Tijaria Polypipes Limited	Other business matters
Tips Films Limited	Financial Results
Tamilnadu Telecommunication Limited	Financial Results
Turtlemint Fintech Solutions Limited	Financial Results
TV Vision Limited	Financial Results
UFLEX Limited	Financial Results
Uma Exports Limited	Financial Results
Udayshivakumar Infra Limited	Financial Results
Vaishali Pharma Limited	Financial Results/Other business matters
Vaswani Industries Limited	Financial Results
Vaswani Industries Limited	Financial Results
Viceroy Hotels Limited	Other business matters
Vinny Overseas Limited	Financial Results
Vital Chemtech Limited	Financial Results/Other business matters
Voltas Limited	Financial Results
Voltas Limited	Financial Results
Western Carriers (India) Limited	Financial Results/Other business matters
Xelpmoc Design And Tech Limited	Financial Results
Zaggle Prepaid Ocean Services Limited	Financial Results
Zee Media Corporation Limited	Financial Results

Nifty & Bank Spot – Pivot Levels 14/08/2026

	Closing	Support			Resistance		
		1	2	3	1	2	3
Nifty	24395.85	24327	24260	24207	24447	24500	24567
Bank Nifty	57635.25	57522	57409	57271	57773	57911	58024

Poonawalla Fincorp Ltd – Technical Stock Call – 14/08/2026

Technical Stock Call	Action	Reco	Target	Support	SL
POONAWALLA	BUY	502.70	640	(488-475)-(458-445)	430



Sector: Financial Services

About: Poonawalla Fincorp Limited (PFL) is a Non-Banking Financial Company (NBFC) and part of the Poonawalla Group. The company provides lending solutions to individuals, professionals, MSMEs and businesses, with a strong focus on technology-led and digitally enabled lending.

View – Medium Term Bullish

The stock commenced its downtrend from 493.80 (FEB 26). Stock started trading below the averages & gradually reached a low of 361.20 (MAR 26), breaching 200 SMA.

Later, the stock commenced its up move & reached a high of 468.30 (MAY 26), but faced resistance in that area & gave a valid correction reaching a low of 370.05 (JUN 26). However, as observed on the charts, the stock took support at 200 SMA, suggesting bounce back & support on each corrective move.

Buying interest emerged at lower levels leading to a gradual recovery reaching a high of 489 (JUL 26) & recently, after forming higher bottoms, the stock has given a **Ascending Triangle Breakout** on the weekly chart supported by volumes with a bullish candle reaching to a high of 505 (AUG 26), which is higher than the previous swing highs.

Indicators like RSI, MACD & Aroon suggests positive crossover.

Target of **640** is expected with lower support levels at **(488-475)-(458-445)** in case of intermediate fall.

A stop loss at **430** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer <http://goo.gl/8bCMyQ>

Container Corporation of India Ltd – Technical Stock Call – 14/08/2026

Technical Stock Call	Action	Reco	Target	Support	SL
CONCOR	BUY	533.65	660	(520-501-484)	468



Sector: Logistics & Transportation

About: Container Corporation of India Limited (CONCOR) is a Navratna Public Sector Undertaking (PSU) under the Ministry of Railways, primarily engaged in containerized rail transportation, terminal operations and logistics services. It was incorporated in 1988 and started operations in 1989.

View – Medium Term Bullish

The primary move in the stock commenced from 481 (MAR 25). Stock started trading above the averages & gradually reached a high of 652.04 (JUN 25).

Later, profit booking followed at higher levels & the stock further extended its decline to mark a low of 421.45 (MAR 26).

Buying interest emerged at lower levels leading to a gradual recovery, rallying the stock reaching a high of 537 (MAY 26), but faced resistance in that area & witnessed a minor correction. Again the stock commenced its up move & recently, after forming higher bottoms, the stock has given a **Descending Channel Breakout** on the weekly chart supported by volumes with a bullish candle reaching to a high of 535.40 (AUG 26), which is higher than the previous swing highs.

During the correction phase, the stock traded flat into a downward slopping channel during the period JUN 26_AUG 26. Indicators like RSI, MACD & KST suggests positive crossover.

Target of **660** is expected with lower support levels at **(520-501-484)** in case of intermediate fall. A stop loss at **468** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer <http://goo.gl/8bCMYQ>

Global Macro Events (14th August 2026)		
Event	Previous	Forecasted
India		
WPI Food Index YoY JUL	6.14%	6.60%
WPI Fuel YoY JUL	27.41%	20.00%
WPI Inflation YoY JUL	9.87%	10.20%
WPI Manufacturing YoY JUL	7.48%	8.50%
Bank Loan Growth YoY JUL/24	17.70%	
Deposit Growth YoY JUL/24	12.70%	
Foreign Exchange Reserves AUG/07	\$692.87B	
Passenger Vehicles Sales YoY JUL	18.20%	
USA		
Fed Balance Sheet AUG/12	\$6.749T	
Retail Sales MoM JUL	0.20%	0.30%
Retail Sales Control Group MoM JUL	0.50%	0.40%
Retail Sales Ex Autos MoM JUL	-0.20%	0.20%
Retail Sales Ex Gas/Autos MoM JUL	0.40%	0.30%
Retail Sales YoY JUL	6.70%	6.00%
Fed Venable Speech		
Michigan Consumer Sentiment Prel AUG	55.20	54.6
Business Inventories MoM JUN	0.30%	0.20%
Michigan 5 Year Inflation Expectations Prel AUG	3.30%	3.20%
Michigan Consumer Expectations Prel AUG	55.4	54.6
Michigan Current Conditions Prel AUG	54.80	54.7
Michigan Inflation Expectations Prel AUG	4.20%	4.10%
Retail Inventories Ex Autos MoM JUN	0.20%	-0.20%
Baker Hughes Oil Rig Count AUG/14	454.00	
Baker Hughes Total Rigs Count AUG/14	588.00	
30-Year Mortgage Rate AUG/13		
30-Year Bond Auction		
China		
Current Account Prel Q2	\$184.3B	\$150.0B
New Yuan Loans JUL	CNY1610B	CNY-80.0B
M2 Money Supply YoY JUL	8%	8.20%
Outstanding Loan Growth YoY JUL	5.20%	5.10%
Total Social Financing JUL	CNY3360B	CNY1000.0B
New Yuan Loans JUL	CNY-80.0B	
M2 Money Supply YoY JUL	8.20%	
Outstanding Loan Growth YoY JUL	5.10%	
Total Social Financing JUL	CNY1000.0B	
Germany		
Wholesale Prices MoM JUL	-0.70%	0.40%
Wholesale Prices YoY JUL	4.90%	5.40%

SECTION 1: STOCK SPECIFIC NEWS**Lenskart Solutions**

Q1FY27 PAT jumped 182% YoY to ₹228 cr; revenue rose 33.6% to ₹2,714 cr with EBITDA margin at 21.7% and product margin above 70%. Board approved stake buys in Baofeng Framkart and new China/South Korea arms.

[Outlook Business](#)

Astral

Q1FY27 net profit rose 52% to ₹120 cr, beating estimates; revenue climbed 15.9% to ₹1,578 cr with EBITDA margin at 15.5%. Acquired 60% in DSS (₹391 mn) to enter specialty chemicals; CPVC resin plant due Dec 2026.

[Business Standard](#)

Apollo Hospitals

Q1FY27 net profit rose 38.4% YoY to ₹610 cr; revenue grew 20.6% to ₹7,044 cr with EBITDA margin expanding to 15.5%. Healthcare-services revenue up 22% to ₹3,567 cr; occupancy improved to 70%.

[Trade Brains](#)

Munjal Auto Industries

Q1FY27 consolidated PAT rose 48% YoY to ₹25.81 cr; revenue jumped 42.36% to ₹699 cr. Board recommended a ₹1/share FY26 dividend (record date 20 Aug); AGM on 31 Aug 2026.

[Business Standard](#)

KRN Heat Exchanger and Refrigeration

Q1FY27 net profit rose 164.9% YoY to ₹32.9 cr; revenue surged 119% to ₹252.3 cr with EBITDA margin at 19.44%. Completed a ₹341.8 cr QIP and fully utilised IPO proceeds for its Neemrana facility.

[Business Standard](#)

Eldeco Housing & Industries

Q1FY27 consolidated net profit surged 382.75% YoY to ₹15.11 cr; revenue rose 71% to ₹49.07 cr on strong project completions and realisation gains in this small-cap realty play.

[Business Standard](#)

National Fertilizers

Turned profitable in Q1FY27 with net profit of ₹113.38 cr (vs ₹39.44 cr loss); revenue rose 27.3% to ₹4,500 cr, aided by ₹1,170 cr NEN subsidy income. Final FY26 dividend of ₹1.04/share (record date 14 Sep).

[ScanX](#)

Valiant Organics

Q1FY27 net profit jumped 254.27% YoY to ₹29.05 cr; revenue rose 13.3% to ₹231.54 cr with EBITDA margin at 17.98% on a Pharma-division turnaround. MD Sathiababu K. Kallada re-appointed.

[ScanX](#)

Gayatri Projects

Turned profitable in Q1FY27 with net profit of ₹36.8 cr (vs ₹2.83 cr loss); revenue surged to ₹228.8 cr with EBITDA margin at 17.57%. Raised ₹2,771 cr via preferential allotment; pursuing PNB one-time settlement.

[ScanX](#)

63 Moons Technologies

Q1FY27 standalone PAT fell 82% YoY to ₹3.15 cr on a ₹1,500 lakh NSEL write-off; group posted a consolidated net loss of ₹39.68 cr despite revenue up 40.7%. Auditors issued a qualified conclusion on NSEL litigation.

[Business Standard](#)

Page Industries

Q1FY27 net profit slipped 4% YoY to ₹193 cr; EBITDA rose 5% to ₹318 cr with margin at 20.3% on muted volumes and normalisation. Board declared a ₹200 interim dividend (record date 19 Aug).

[Business Standard](#)

Titagarh Rail Systems

Q1FY27 consolidated net profit rose 70.38% YoY to ₹52.58 cr (vs ₹30.86 cr); revenue grew 12.63% to ₹765.07 cr as freight-wagon supply constraints eased and passenger-rail scaled up. Order book stands near ₹27,540 cr.

[Business Standard](#)

NGL Fine Chem

Q1FY27 consolidated net profit rose 99.13% YoY to ₹18.40 cr (vs ₹9.24 cr); revenue climbed 33.56% to ₹139.16 cr on operating leverage in veterinary APIs. EBITDA margin expanded sharply YoY.

[Business Standard](#)

Juniper Hotels

Q1FY27 consolidated net profit surged 269.56% YoY to ₹33.26 cr; revenue grew 13.04% to ₹249.53 cr on strong occupancy and room-rate gains across its Hyatt-affiliated luxury portfolio.

[Business Standard](#)

SECTION 2: CORPORATE ANNOUNCEMENTS**GIC Housing Finance / ₹2,500 crore NCD Private Placement**

Shareholders approved a ₹2,500 crore private placement of non-convertible debentures alongside related-party transactions up to ₹1,000 crore, expanding the funding toolkit amid rising Stage-3 provisioning. The disclosure was referenced again in the Aug 13 Q1FY27 results release.

[ScanX](#)

Astral / Acquisition of 60% Stake in DSS

The board approved acquiring a 60% stake in DSS for ₹391 million (₹39.11 cr), marking a strategic entry into specialty chemicals to complement its plumbing and adhesives verticals; the deal's first-quarter contribution (₹6.7 cr sales) was confirmed in Astral's Aug 13 Q1FY27 results.

[Business Standard](#)

Lenskart Solutions / Strategic Acquisitions Approval

The board approved raising its stake in Baofeng Framkart from 51% to 70% and incorporating new step-down subsidiaries in South Korea (OWNDDAYS Korea) and China, deepening supply-chain integration and international footprint, disclosed alongside Q1FY27 results.

[Storyboard18](#)

Gayatri Projects / ₹2,771 crore Preferential Allotment & PNB OTS

The company disclosed completion of a ₹2,771 crore preferential allotment of 27.71 crore equity shares at ₹10 each during the quarter and confirmed a one-time settlement with Punjab National Bank for ₹135.06 crore, central to its deleveraging push.

[ScanX](#)

63 Moons Technologies / Auditor Qualified Conclusion

Statutory auditors Chaturvedi Sohan & Co. issued a qualified conclusion on Q1FY27 results citing ongoing NSEL-linked litigation (EOW, CBI, ED, SFIO probes), alongside a ₹1,500 lakh investment write-off that dragged the group to a consolidated net loss.

[ScanX](#)

National Fertilizers / Final Dividend Recommendation

The board recommended a final FY26 dividend of ₹1.04 per share (10.40%) with a record date of 14 September 2026, following a return to profitability in Q1FY27 supported by ₹1,170 crore NEN subsidy income.

[Multibagga](#)

Munjal Auto Industries / Dividend & AGM

The board recommended a ₹1 per equity share dividend for FY26 (record date 20 Aug), subject to shareholder approval at the AGM scheduled for 31 August 2026, on the back of a 48% YoY rise in Q1 consolidated profit.

[ScanX](#)

Shiprocket / IPO Subscription Update

The Shiprocket IPO was subscribed 3.08 times as of Day 2 close (5:24 PM, 13 August 2026), drawing bids for 28,30,58,468 shares against 9,17,70,006 shares on offer, in a ₹92–97 band; retail led at 9.67x and employees at 13.59x. The issue closes 14 August.

[5paisa](#)

Milky Mist Dairy Food / IPO Subscription Close

The ₹1,553-crore IPO closed 13 August 2026 subscribed 56.12 times, receiving bids for 4,59,03,42,158 shares against 8,17,98,244 shares on offer, in a price band of ₹133–140; the issue had opened 11 August and raised ₹465.29 crore from anchors.

[Business Standard](#)

SECTION 3: MACRO / NON-STOCK NEWS (Top 10)**Sensex–Nifty End Flat as Broader Market Outperforms**

Benchmarks ended largely flat on 13 Aug in a volatile session; Sensex rose 113.61 pts to 78,079.96 while Nifty50 slipped 40.10 pts to 24,395.85, extending losses to a third day. Midcap and Smallcap indices closed higher; 24,450 is immediate resistance, 24,300 key support.

[Business Standard](#)

Volatile Trade on BSE Weekly Expiry; FMCG, IT Offset Metals

Trading swung on the BSE derivatives weekly expiry, with the Nifty recovering from an intraday low of 24,311.40. Selling in metal, private bank and financial stocks was offset by gains in FMCG, IT and chemicals as breadth stayed positive.

[Business Standard](#)

Asian Markets Rally on Wall Street Cues

Asian equities gained on 13 August after a Wall Street rally, as in-line US inflation dampened near-term Fed-hike expectations; Japan's Nikkei 225 jumped ~1.16% to ~69,495. Firm global cues underpinned a cautious-to-positive open for Indian benchmarks.

[India TV News](#)

WTI Falls to ~\$82 on US–Iran Signals

WTI crude fell 1.39% to \$82.11 on 13 August as investors weighed conflicting signals over a potential US–Iran agreement over the Strait of Hormuz. Over the past month WTI is up ~3.5% and ~28% higher YoY, keeping energy inflation sticky.

[Trading Economics](#)

Gold Eases in India After Record Rally

Per FXStreet data, India gold slipped to ₹13,485.65/gram on 13 Aug from ₹13,516.60 a day earlier, with the per-tola price easing to ₹157,303.50, as bullion retraced from multi-week highs ahead of US Fed-path cues.

[FXStreet](#)

Brent Crude Slips on OPEC+ Demand Downgrade

Brent fell to \$87.92/bbl on 13 Aug (–1.19%), snapping a six-day rally after OPEC+ forecast lower 2026 demand; it remains ~31.5% higher YoY. Conflicting US–Iran signals over the Strait of Hormuz kept prices volatile.

[Trading Economics](#)

Rupee Under Pressure Near 95.4/USD

The rupee hovered around 95.42/USD on 13 Aug as dollar strength and elevated crude weighed; analysts flagged 95.80–96.00 as critical levels if oil stays high. Fuel prices held at petrol ₹111.21 and diesel ₹97.83.

[Goodreturns](#)

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